

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 5, 2002

REGISTRATION NO.: 24185

BOOK: 85

PAGE: 312

BONDS ISSUED BY: City of Grain Valley

AMOUNT OF ISSUE: \$3,500,000.00

COUNTY: of Jackson

DATE OF ISSUE: June 1, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: (a) Acquiring land and constructing, extending and improving recreational areas and facilities in said City; (b) acquiring land and rights-of-way and constructing improvements to its combined water and wastewater system; and (c) acquiring land and rights-of-way and constructing, extending and improving the streets, sidewalks and storm sewers in said City

Rate of Interest	Amount	Maturity
2.000%	\$ 70,000.00	03/01/2003
2.375%	150,000.00	03/01/2004
2.900%	220,000.00	03/01/2005
3.100%	115,000.00	03/01/2006
3.375%	125,000.00	03/01/2007
3.650%	150,000.00	03/01/2008
3.875%	110,000.00	03/01/2009
4.000%	130,000.00	03/01/2010
4.125%	160,000.00	03/01/2011
4.250%	200,000.00	03/01/2012
4.375%	415,000.00	03/01/2013
4.500%	330,000.00	03/01/2014
5.250%	385,000.00	03/01/2015
5.250%	440,000.00	03/01/2016
5.250%	500,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$3,501,639.35

INTEREST RATE: 4.6697%

ASSESSED VALUATION: \$45,852,848

INDEBTEDNESS: (Including this issue) \$9,005,000

NOTICE OF ELECTION: Published one newspaper July 26 and August 2, 2000

DATE OF ELECTION: August 8, 2000

ELECTION RESULTS: (a) Yes...358; No...182; (b) Yes...397; No...144; (c) Yes...392; No...148

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable